

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Citibank, N.A.  
Name of Transferee

Citibank Korea Inc.  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 17921

Citibank, N.A.  
Citigroup Centre, Canada Square  
Canary Wharf, London E14 5LB  
United Kingdom  
Attn: Nigel Kemp

Amount of Claim Filed: \$8,187,756  
Amount of Claim Transferred: \$ 7,868,257.21  
(see attached)  
Date Claim Filed: September 18, 2009

With a copy to:

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, New York 10019  
Attn: Douglas R. Davis  
Phone: 212-373-3000  
Email: ddavis@paulweiss.com

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Nigel Kemp (MD)  
Transferee/Transferee's Agent

Date: 16 December 2011



EXECUTION VERSION

**FORM OF EVIDENCE OF PARTIAL TRANSFER OF LBHI CLAIM**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Citibank Korea Inc. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Citibank, N.A. ("Purchaser") an undivided interest, to the extent of the principal amount specified in Schedule 1 attached hereto, in Seller's right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), as set forth in Proof of Claim No. 17921, against Lehman Brothers Holdings Inc. ("LBHI") (the "Debtor"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

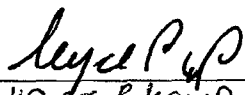
Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 25 day of Sept-2011.

CITIBANK KOREA INC.

By: \_\_\_\_\_  
Name: Young-Sun Kim  
Title: Director

CITIBANK, N.A.

By:   
Name: NIGEL P. KEMP  
Title: MANAGING DIRECTOR

EXECUTION VERSION

**FORM OF EVIDENCE OF PARTIAL TRANSFER OF LBHI CLAIM**

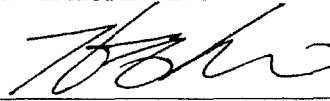
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Citibank Korea Inc. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Citibank, N.A. ("Purchaser") an undivided interest, to the extent of the principal amount specified in Schedule 1 attached hereto, in Seller's right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), as set forth in Proof of Claim No. 17921, against Lehman Brothers Holdings Inc. ("LBHI") (the "Debtor"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 28 day of Sep, 2011.

CITIBANK KOREA INC.

By: 

Name: Young-Sun Kim

Title: Director

CITIBANK, N.A.

By: \_\_\_\_\_

Name:

Title:

EXECUTION VERSION

Schedule 1: Purchased Claims

<u>Proof of Claim Number</u>	<u>Section of Proof of Claim</u>	<u>Description of Claim</u>	<u>Claim Amount</u>
17921	Section A; paragraphs 5-11	LBSF Early Termination Amount	\$5,104,279.70
17921	Section F; paragraphs 45-48	Foreign Exchange Claim	\$2,676,721.14
17921	Section F; paragraphs 45-48	Pre-Filing Date Custody Claim	\$30,978
17921	Section F; paragraphs 45-48	Post-Filing Date Custody Claim	\$56,278.37
		<b>Total Purchased Claims:</b>	<b>\$7,868,257.21</b>